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*How can we help you?*



**MCP**  
GROUP

# SOLUTIONS BUILT ON TRUST



## MCP – Helping Individuals & SME's

You may often require finance, law, insurance and business structuring services. One of our aims is to avoid an expensive and time-consuming liaison between separate professional firms.

Our objective is to understand your needs. Whether one or more of our services are required, our primary aim is to provide a positive and personal experience for you.

### PERSONAL EXPERIENCE – AT YOUR SERVICE

MCP Group has built up an expert, multi-disciplinary team encompassing Commercial Law, Property, Finance Broking, Insurance and Business Structures.

We have been helping individual and business clients for almost 20 years.

This depth of expertise helps us to better understand the diverse issues you may face in life and business.

With extensive networks, we understand the requirements of your existing professional advisers, including accountants and financial planners, and can easily work with them as required.

### STREAMLINED SERVICES FOR ADDED VALUE

Linking professional services provides for additional benefits.

We aim to save much of the time normally consumed in project management. This not only means a quicker and accurate turnaround, but also savings to your bottom line.

### CLEAR AND SIMPLE PROCESSES

You may face complex and challenging issues, which is one of the reasons why we have invested substantial effort to ensure all communication is clear and plainly worded.

We have developed a structured process for every matter, complete with checks and balances to ensure accuracy and timeliness.

Our objective is to achieve a smooth, trouble free experience for you.

### A SAMPLE OF OUR SERVICES

We are able to assist clients to a successful outcome on projects including:

- ▶ Businesses seeking the preparation of a funding proposal and legal assistance for an asset acquisition, restructure or sale.
- ▶ Businesses seeking a review of their current levels of insurance and the pricing and coverage therein.
- ▶ A property purchaser needing a contract of sale reviewed, conveyancing and the selection and procurement of a suitable mortgage.

- ▶ Businesses seeking a review and refinance of their business banking and financing arrangements.
- ▶ Support for all the legal, financial and formation requirements for people using their Self-Managed Superannuation Fund to acquire and fund assets.
- ▶ Protecting client assets, including property transfers, trust formations, business structure advice and establishment and refinancing.
- ▶ Individuals seeking options for insurance to protect their incomes or obtain life & trauma cover.
- ▶ Parties looking to buy and sell businesses and other assets.
- ▶ Businesses looking to review their existing or new insurance needs.
- ▶ Clients seeking advice and assistance with company incorporation, trust formation and business name registrations.
- ▶ Clients seeking the drafting and reviewing of commercial and business legal agreements including partnership, shareholders, unitholders, joint ventures, franchises, leases and intellectual property and business succession.
- ▶ Legal and finance representation (including pre-purchase contract review and loan pre-approval) for all residential, commercial, retail and industrial property.

## A COMPREHENSIVE RANGE OF SERVICES

From the complex to the simple, MCP can assist with many of your personal and business needs.

### LEGAL

- ➔ Commercial & Business Law
- ➔ Asset Protection
- ➔ Business Purchases & Sales
- ➔ Estate Planning & Probate

### MORTGAGE BROKING

- ➔ Accreditations with a wide range of funding institutions
- ➔ Generally a fee free service
- ➔ Home & Investment Loans
- ➔ Valuation of Loan Portfolios

### COMMERCIAL FINANCE BROKING

- ➔ Review of existing Business Banking Arrangements
- ➔ Commercial Leasing & Equipment Finance
- ➔ Accreditation with a wide range of funding institutions
- ➔ Professional Preparation of Funding Proposals to Financiers

### CONVEYANCING

- ➔ Conveyancing for Property - Purchases & Sales
- ➔ Property Transfers
- ➔ Subdivisions
- ➔ Property Agreements

### PERSONAL INSURANCE

- ➔ Life, TPD & Trauma
- ➔ Income Protection
- ➔ Key Man Insurance
- ➔ Buy/Sell Insurance

### GENERAL INSURANCE

- ➔ Public & Products Liability
- ➔ Professional Indemnity
- ➔ Household/Landlord/ Owners Corporation
- ➔ Premium Funding

### BUSINESS ADVICE

- ➔ Support for Acquisitions & Divestments
- ➔ Business Coaching
- ➔ Business Scorecards
- ➔ Introductions to Advisers

### STRUCTURES

- ➔ Company & Trust Formations
- ➔ Superannuation & SMSF Borrowing
- ➔ Company & Business Name Searches
- ➔ General ASIC & Corporations Law Advice

### ACROSS THE MELBOURNE CBD AND VICTORIA

With three offices, MCP Group operates primarily across the Melbourne CBD, Metropolitan Melbourne, Mornington Peninsula, Geelong and country Victoria. We also provide services interstate, and in some cases internationally.

### THE HIGHEST ETHICAL STANDARDS

We protect you with total confidentiality and privacy. Copies of our compliance policies are available upon request. We are also proud to be associated with:

- ➔ The Law Institute of Victoria
- ➔ The Institute of Chartered Accountants
- ➔ The Mortgage & Finance Association of Australia
- ➔ National Insurance Brokers Association

### FIND OUT MORE

We would welcome the opportunity to find out more about you or your business:

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